

**CONSENT TO COLLECT, USE AND DISCLOSE CLIENT PERSONAL  
INFORMATION FOR THE PURPOSES OF INSURANCE AND FINANCIAL  
SERVICES**

By this consent, I, \_\_\_\_\_ ("the Client") hereby confirm that I wish to acquire or renew a policy or policies of insurance and authorize Dowling Insurance Brokers to act as my insurance broker.

I acknowledge that I have read the information set out on this form, and I hereby consent to the Broker's collection, use and disclosure of my personal information in the manner and for the purposes set out below.

**A Broker's Professional Duty of Confidentiality**

As professional brokers we are committed to holding our clients personal information in strict confidence, and we shall not disclose any such information unless authorized by our clients, required by law to do so or required to do so in conducting negotiations with underwriters or insurers on behalf of the client.

**Collection, use and Disclosure of Personal Information**

We or any insurer, to whom we submit your application may collect, use and disclose personal information from you and about you for the following purposes:

- a) To understand your needs.
- b) To analyze the suitability of our insurance and financial services for you.
- c) To determine your eligibility for our products and services.
- d) To set up, manage and offer products and services that meet your needs.
- e) To provide you with ongoing service.
- f) To meet our legal and regulatory requirements.
- g) To facilitate underwriting your insurable risk and insurance claims.

**Withdrawal of Consent**

You may generally withdraw your consent at any time. If you refuse or withdraw your consent to the collection, use or disclosure of information about you, we may not be able to provide or continue to provide you with some products, services or information of value to you.

**Accuracy**

All information which you give us at any time will be true and complete and you will not withhold any material information.

If any personal information changes or becomes inaccurate or out of date, you will tell us so we can revise our records.

**Brokerage Privacy Officer**

For additional information on our brokerage's privacy policies and procedures please ask your broker or contact Keith A. Phillips, our privacy officer.

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Client Signature      Witness Signature